



To: All WRS Users

From: WRS Development Team

Date: 11/09/17

Re: Updates to the WRS Health System

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## NEW Patient Reported Medications & Reconciliation

WRS is proud to announce the release of a new medications queue that been specifically designates medications and allergies that have been entered by the patient via your Patient Portal Website.

Providers now have the ability to review all patient-reported medications, adding them as Current Medications, Modifying/Indicating any content that contains errors, Archiving and Reconciling these medications in the course of their regular workflow.


After logging into your portal, patients will continue the same process of adding **Medications** and **Allergies**:


### Patient Dashboard Menu


WELCOME BACK, ANNETTE TEST!


Please review sections of your Medical Record to verify, add or edit information we have on file.  
Managing your record will enhance the appointment with your physician and save time on administrative tasks.


#### MANAGE MY MEDICAL RECORD


  
Email and Password


  
Personal Info


  
Phone and Contact


  
Current Medications


  
Allergies


  
Edit Pharmacy Locations


  
Medical History


  
Lifestyle & Social History


  
Insurance Information

  
Appointment History

  
Request History

  
My Healthcare Providers

  
My Practices

  
Directives

Under **My Current Medications** the patient will add a new medication (prescription)

	Dashboard Menu	My Health Record (75% complete) ▾	Contact Our Office ▾	My Reports and Tools ▾	Diet Calculator ▾
<h2>My Current Medication</h2>					
<div>Add New Medication</div>					

By typing the name of the medication and selecting it from the dropdown (which will load based on the input text search):

### My Current Medication Form

You may add new medications here.

Name of Medication

CRES

Cresemba Unknown dosage/form

Crestor Unknown dosage/form

Cresemba 186 mg capsule

Cresemba 372 mg intravenous solution

cresol solution

**Crestor 10 mg tablet**

Crestor 20 mg tablet

Crestor 40 mg tablet

Crestor 5 mg tablet

cresyl acetate 25 % ear drops

cresyl acetate 25 % ear solution

cresyl acetate ear drops

Cancel

Submit

Once the medication is selected, the patient can modify the dosing specifics and **Submit**

## My Current Medication Form

You may add new medications here.

**Name of Medication**

Crestor 10 mg tablet

**Dosage**

Take 1 tablet(s)

**Route**

Oral

**Frequency**

1 ☐ Hours ☒ times/day ☐ other freq/interval

Cancel
Submit

The medication will be added to their Current Medications List with the name/dose/sig of the medication and date/timestamp when it was added. From this area, the patient can review, edit and/or delete. Pressing CONFIRM indicates that the patient has verified the medication as correct. Confirmation can be individually per medication or for the entire list:

Topamax 15 mg sprinkle capsule	Take 1 capsule(s) , by Oral route , 2 times per day	08/02/2017 10:58:AM	12/31/1969 6:00:PM	<a href="#">Edit</a> <a href="#">Delete</a> <a href="#">Confirm</a>
Crestor 10 mg tablet	Take 1 tablet(s) , by Oral route , 1 time per day	08/14/2017 3:31:PM	08/14/2017 3:31:PM	<a href="#">Edit</a> <a href="#">Delete</a> <a href="#">Confirm</a>
				<a href="#">Counsel</a>
				<a href="#">Confirm All Medications</a>

The patient can enter allergies in the same manner or select NO KNOWN ALLERGIES (if applicable):

### NOTICE:



Below you can view and add all current medications you are taking.

## Allergies Management for ANNETTE TEST

### Allergies

If patient does not have any allergies please check the Patient does not have any allergies check box. Other wise please fill in the information in the form below.

Patient does not have any allergies. ☐

+ Add New

Again, the patient enters the name of the medication, or other allergy (i.e. foods, inhalants, etc.) to search and then selects the correct option from the dropdown:

If patient does not have any allergies please check the Patient does not have any allergies check box. Other wise please fill in the information in the form below.

Patient does not have any allergies. ☐

+ Add New

### Add Allergy

\* = Required

Allergic To \*

SULFA

Sulfa (Sulfonamide Antibiotics)

sulfadiazine

sulfathiazole

sulfamerazine

sulfamethazine

January 1, 2017 1 AM

Submit

The selected allergy loads into the allergy list for review. The allergy can be edited or deleted:

## Allergies Management for ANNETTE TEST

### Allergies

Allergic To	Reaction	Date & time	Edit	Delete
Sulfa (Sulfonamide Antibiotics)		Reaction: 01/01/2017 Last update: 08/14/2017	Edit	Delete
+ Add New				

This information travels from the Patient Portal and into Patient Management Module in WRS under the Medication Tab. It also travels into the next new note that is created for that patient and can be found on the Medications Page.

A new queue called **Patient Reported Medications** is now shown. From this Queue providers can review medications input by the patient and reconcile them individually or as a group:

MEDICATIONS/ALLERGIES

Test, Annette  
41 year old female,  
DOB: Aug 3, 1976

Clinical Date  
Aug 14, 2017 to Aug 14, 2017

View Note  
View All Notes

Instructions  
Templates

Visit Note

ALL NOTES  
CURRENT NOTE  
HPI & ROS  
Histories & Habits  
Physical Exam  
Medications  
Assessment & Plan  
Orders & Procedures

<input type="checkbox"/> Patient Reported Medications	Reconcile By	Reconcile Date	Confirmation Date	Comment
<input type="checkbox"/> vitamin E (dl, acetate) 400 unit capsule	Shirley Yang	07-11-2017 2:20 PM	12/31/1969 6:00 PM	
<input type="checkbox"/> added from patient portal 983266	Shirley Yang	07-11-2017 2:26 PM	12/31/1969 6:00 PM	
<input type="checkbox"/> Nexium 20 mg capsule, delayed release Take 1 capsule(s), by oral route, 2 times per day	Shirley Yang	07-11-2017 2:26 PM	12/31/1969 6:00 PM	
<input type="checkbox"/> from 2037318	Shirley Yang	07-11-2017 2:26 PM	12/31/1969 6:00 PM	
<input type="checkbox"/> WelChol 625 mg tablet Take 6 tablet(s), by Oral route, 1 time per day			12/31/1969 6:00 PM	
<input type="checkbox"/> Toprol XL 100 mg tablet, extended release Take 1 tablet(s), by Oral route, 1 time per day			12/31/1969 6:00 PM	
<input type="checkbox"/> Topamax 15 mg sprinkle capsule Take 1 capsule(s), by Oral route, 2 times per day			12/31/1969 6:00 PM	
<input checked="" type="checkbox"/> Crestor 10 mg tablet Take 1 tablet(s), by Oral route, 1 time per day			08/14/2017 3:31 PM	

Reconcile  
Add Comment

ADD PRESCRIPTION / MEDICATION

VITALS AS OF 7/13/2015

The action of reconciling the medication will place it into the **Current Medications** queue, indicating the person and date/time of reconciliation. The action also identifies in the **Patient Reported Medication** queue that the medication has been reconciled, to avoid repeated actions:

0 previous prescriptions found.

<input type="checkbox"/> Current Medications	Reconcile By	Reconcile Date	Delete
<input type="checkbox"/> Crestor 10 mg tablet Take 1 tablet(s), by Oral route, 1 time per day, & no refills	Resa Barbalich	10-27-2017 10:26 AM	

Reconcile  
Move To...

<input type="checkbox"/> Patient Reported Medications	Reconcile By	Reconcile Date	Confirmation Date	Comment
<input type="checkbox"/> Crestor 10 mg tablet Take 1 tablet(s), by Oral route, 1 time per day	Resa Barbalich	10-27-2017 10:26 AM	10/27/2017 9:47 AM	

EMR

×

ADD COMMENT FOR THE FOLLOWING MEDICATION(S):

TOPAMAX 15 MG SPRINKLE CAPSULE

PATIENT (ANNETTE) STATES SHE ENTERED THIS MEDICATION IN ERROR.  
WILL NOT ADD TO CURRENT MED LIST. RECONCILED  
INITIALED: RMB

Add

Reconcile By	Reconcile Date	Confirmation Date	Comment
			<a href="#">New test comment</a>
Resa Barbalich	08-15-2017 8:45 AM		PATIENT (ANNETTE) STATES SHE ENTERED THIS MEDICATION IN ERROR. WILL NOT ADD TO CURRENT MED LIST.
Resa Barbalich	08-14-2017 3:44 PM	08/14/2017 3:31 PM	

Medication Reconciliation is a required action for MU and MIPS, and is one of three required actions that are bulked into **Clinical Reconciliation**

PREVIOUS PRESCRIPTIONS/ CURRENT MEDICATIONS

No previous prescriptions found.

☒ **Current Medications**

☒ **Crestor 10 mg tablet**  
 Take 1 tablet(s) , by Oral route , 1 time per day, & no refills

☐ **Patient Reported Medications**

☐ **Crestor 10 mg tablet**  
 Take 1 tablet(s) , by Oral route , 1 time per day

**Patient Entered Allergies** functions in the same manner as the **Patient Entered Medications**. The patient entered allergies from the portal will load under the **Patient Entered Allergies** queue. The provider can reconcile, which will move them to the **Patient Allergies** queue. The provider can also elect to enter **Comments** (i.e. content with errors) and those comments are viewable to avoid duplication actions, and the allergy is not moved to **Patient Allergies**.

Open the **Allergies Reported by Patient Queue** and the provider can **Reconcile** the allergy, which will move it to **Current Allergies**.

MEDICATIONS/ALLERGIES

Test1234, Nora1234  
 12 year 9 month old female,  
 DOR: Jan 2, 2005  
 Clinical Date  
 Oct 25, 2017 to Oct 25, 2017

Visit Note

ALL NOTES  
 CURRENT NOTE  
 HPI & ROS  
 Histories & Habits  
 Physical Exam  
**Medications**

Assessment & Plan  
 Orders & Procedures

☐ Private Visit  
☒ Patient Portal Access

Take 1 tablet(s) , by Oral route , 1 time per day

ADD PRESCRIPTION / MEDICATION

Drug :

Drugs most frequently selected by you in this practice.

☒ Toprol XL 200 mg tablet,extended release

VITALS

Height:  
 Weight:  
 BMI:  
 BMI-for-age:

CURRENT ALLERGIES

☐ Patient denies drug allergies or adverse reactions

**ALLERGIES REPORTED BY PATIENT**

<input type="checkbox"/>	Name/Reaction	Date	Action
<input type="checkbox"/>	Sulfa (Sulfonamide Antibiotics)	10/25/2017 2:44 PM	<input type="button" value="Reconcile"/>
<input type="checkbox"/>	Penicillins	10/25/2017 2:53 PM	<input type="button" value="Reconcile"/>

View the details of when reconciled and by whom by right click and view **Details**.



And for those allergies the provider may not want to move as **Current** (perhaps as entered incorrectly by the patient) **Comments** can be added which can be viewed and will not move the allergy to **Current**. There is also a button to allow for re-reconciliation, if required.

The screenshot shows a section titled "CURRENT ALLERGIES" with a yellow highlight. Below the title is a table with the following data:

<input type="checkbox"/>	Name/Reaction	Date	Action
<input type="checkbox"/>	Sulfa (Sulfonamide Antibiotics)	10/25/2017 2:54 PM	deactivate reconcile

Below the table are two buttons: "Add Allergy" and "Reconcile".

The screenshot shows the "MEDICATIONS/ALLERGIES" section. On the left, there is a patient information sidebar for "Test1234, Nora1234", a 12-year-old female, with a DOR of Jan 2, 2005, and a clinical date range from Oct 25, 2017, to Oct 25, 2017. Below this are buttons for "View Note", "Instructions", "View All Notes", and "Templates". A "Visit Note" dropdown is also present. The main area is titled "Take 1 tablet(s), by Oral route, 1 time per day" and includes "Reconcile" and "Add Comment" buttons. Below this is the "ADD PRESCRIPTION / MEDICATION" section with a "Drug:" label and a search box. A list of "Drugs most frequently selected by you in this practice" shows "Toprol XL 200 mg tablet, extended release". On the right, there are sections for "VITALS", "CURRENT ALLERGIES", "ALLERGIES REPORTED BY PATIENT", "INACTIVE ALLERGIES", and "ARCHIVED MEDICATIONS". The "CURRENT ALLERGIES" section contains a table with one entry: "Sulfa (Sulfonamide Antibiotics)" dated "10/25/2017 2:54 PM" with a "deactivate" action. A "View Details" button is visible next to this entry. At the bottom of the sidebar are "Drawing Tool" and "Voice Recorder" buttons.



**View Details** X

ALLERGY : Sulfa (Sulfonamide Antibiotics)

ID	Date	Reaction	Action	Reason
g :	10-25-2017 2:54:PM		Recorded by System User	

BMI-for-age:

**CURRENT ALLERGIES**

<input type="checkbox"/>	Name/Reaction	Date	Action
<input type="checkbox"/>	Sulfa (Sulfonamide Antibiotics)	10/25/2017 2:54:PM	deactivate reconcile

**Add Allergy** **Reconcile**

**ALLERGIES REPORTED BY PATIENT**

<input type="checkbox"/>	Name/Reaction	Date	Action
<input type="checkbox"/>	Sulfa (Sulfonamide Antibiotics)	10/25/2017 2:54:PM	Re-Reconcile
<input checked="" type="checkbox"/>	Penicillins	10/25/2017 2:53:PM	Reconcile
<input type="checkbox"/>	bee venom (honey bee)	10/27/2017 9:47:AM	Reconcile

**Reconcile** **Add Comment**

**INACTIVE ALLERGIES**

Also, there is a new **Allergy Reconcile** button for allergies listed under the **Patient Allergies** queue. This is required action for MU and MIPS.

BMI-for-age:

**CURRENT ALLERGIES**

<input type="checkbox"/>	Name/Reaction	Date	Action
<input type="checkbox"/>	Sulfa (Sulfonamide Antibiotics)	10/25/2017 2:54:PM	deactivate reconcile

**Add Allergy** **Reconcile**

**ALLERGIES REPORTED BY PATIENT**

<input type="checkbox"/>	Name/Reaction	Date	Action
<input type="checkbox"/>	Sulfa (Sulfonamide Antibiotics)	10/25/2017 2:54:PM	Re-Reconcile
<input type="checkbox"/>	Penicillins Comment: Patient reported this in error, it was actually a side effect, upset stomach	10/25/2017 2:53:PM	Reconcile
<input type="checkbox"/>	bee venom (honey bee)	10/27/2017 9:47:AM	Reconcile

and no longer seen medication

**VITALS**

Height:

Weight:

BMI:

BMI-for-age:

**CURRENT ALLERGIES**

<input checked="" type="checkbox"/>	Name/Reaction	Date	Action
<input checked="" type="checkbox"/>	Sulfa (Sulfonamide Antibiotics)	10/25/2017 2:54:PM	deactivate reconcile

**Add Allergy** **Reconcile**

**ALLERGIES REPORTED BY PATIENT**

<input type="checkbox"/>	Name/Reaction	Date	Action
<input type="checkbox"/>	Sulfa (Sulfonamide Antibiotics)	10/25/2017 2:54:PM	Re-Reconcile
<input type="checkbox"/>	Penicillins Comment: Patient reported this in error, it was actually a side effect, upset stomach	10/25/2017 2:53:PM	Reconcile
<input type="checkbox"/>	bee venom (honey bee)	10/27/2017 9:47:AM	Reconcile

From the **History/Habits Page>Medical History**, the provider can delete and/or edit entered medical history

From the **History/Habits Page>Medical History**, the provider can delete and/or edit entered medical history

ORAL TEST

[Review Histories & Habits](#)

**MEDICAL HISTORY**

Condition	Added By	Began	Treatin
Headache	Barbalich, Resa 09/20/2017	06/01/2017	
Sinusitis	Barbalich, Resa 09/20/2017	01/01/2017	

Patient has not **denied the presence** of any specific medical cond

[Reconcile](#) [+ Add New](#)

**Edit Condition**

\* = Required

Condition Headache

When did this condition start? \* June / 1

Who is the treating doctor? \* Doctor Unknown

[Submit](#) [Cancel](#)

**PREGNANCY STATUS**

Once the **Medical History** is confirmed/reviewed by the provider, they can reconcile this list, which will then populate the Reconcile date/time and by whom. As well as **View** the actions for any prior reconciliation done:

ORAL TEST

[Review Histories & Habits](#)

**MEDICAL HISTORY**

Condition	Added By	Began	Treating Doctor	Reconciled By	Reconciled Date	Active	Edit	Delete
Headache	Barbalich, Resa 09/20/2017	06/01/2017				<input checked="" type="checkbox"/>	<a href="#">Edit</a>	<a href="#">Delete</a>
Sinusitis	Barbalich, Resa 09/20/2017	01/01/2017				<input checked="" type="checkbox"/>	<a href="#">Edit</a>	<a href="#">Delete</a>

Patient has not **denied the presence** of any specific medical conditions ☐

[Reconcile](#) [+ Add New](#)

**SURGERY HISTORY**

Patient does not have any Surgeries to record. ☐

[+ Add New](#)

**FAMILY HISTORY**

Patient does not have any family history to record. ☐

Patient has not **denied the presence** of any specific family medical conditions. ☐

[+ Add New](#)

**IMMUNIZATION HISTORY**

**HISTORIES AND HABITS FOR AL TEST**

**Test, AI**  
22 year old female,  
DOB: May 15, 1995

**Review Histories & Habits**

**MEDICAL HISTORY**

Condition	Added By	Began	Treating Doctor	Reconciled By	Reconciled Date	Active	Edit	Delete
Headache	Barbalich, Resa 09/20/2017	06/01/2017		Resa Barbalich	09/20/2017	<input checked="" type="checkbox"/>	<a href="#">Edit</a>	<a href="#">Delete</a>
Sinusitis	Barbalich, Resa 09/20/2017	01/01/2017		Resa Barbalich	09/20/2017	<input checked="" type="checkbox"/>	<a href="#">Edit</a>	<a href="#">Delete</a>

Patient has not **denied the presence** of any specific medical conditions ☐

Reconcile

+ Add New

**SURGERY HISTORY**

Patient does not have any Surgeries to record. ☐

+ Add New

**FAMILY HISTORY**

Patient does not have any family history to record. ☐

Patient has not **denied the presence** of any specific family medical conditions ☐

**CLINICAL DATE**  
SEP 20, 2017 TO SEP 20, 2017

View Note

Instructions

View All Notes

Templates

Visit Note

ALL NOTES

CURRENT NOTE

HPI & ROS

**Histories & Habits**

Physical Exam

Medications

Assessment & Plan

EMR

**HISTORIES AND**

**Test, AI**  
22 year old female,  
DOB: May 15, 1995

**CLINICAL DATE**  
SEP 20, 2017 TO SEP 20, 2017

View Note

Instructions

View All Notes

Templates

Visit Note

ALL NOTES

CURRENT NOTE

HPI & ROS

**Histories & Habits**

Name

Action Date

Resa Barbalich

09/20/2017 10:50:48

**Review Histories & Habits**

**MEDICAL HISTORY**

Condition	Added By	Began	Treating Doctor	Reconciled By	Reconciled Date	Active	Edit	Delete
Headache	Barbalich, Resa 09/20/2017	06/01/2017		Resa Barbalich	09/20/2017	<input checked="" type="checkbox"/>	<a href="#">Edit</a>	<a href="#">Delete</a>
Sinusitis	Barbalich, Resa 09/20/2017	01/01/2017		Resa Barbalich	09/20/2017	<input checked="" type="checkbox"/>	<a href="#">Edit</a>	<a href="#">Delete</a>

Patient has not **denied the presence** of any specific medical conditions ☐

Reconcile

+ Add New

**SURGERY HISTORY**

Patient does not have any Surgeries to record. ☐

+ Add New

The new **History Reconcile** button, for those entered patient medical history listed under **Medical History** queue, is a required action for MU AND MIPS.

**HISTORIES AND HABITS FOR NORA1234 TEST1234**

**Test1234, Nora1234**  
12 year 9 month old female,  
DOB: Jan 2, 2005

**Review Histories & Habits**

**MEDICAL HISTORY**

Condition	Added By	Began	Treating Doctor	Reconciled By	Reconciled Date	Active	Edit	Delete
Sinusitis (disorder)	Test1234, Nora1234 10/27/2017	03/02/2015	Gordon, Lawrence	Resa Barbalich	10/27/2017	<input checked="" type="checkbox"/>	<a href="#">Edit</a>	<a href="#">Delete</a>
Hypothyroidism (disorder)	Test1234, Nora1234 10/25/2017			Resa Barbalich	10/27/2017	<input checked="" type="checkbox"/>	<a href="#">Edit</a>	<a href="#">Delete</a>

Patient has not **denied the presence** of any specific medical conditions ☐

Reconcile

+ Add New

**SURGERY HISTORY**

Patient does not have any Surgeries to record. ☐

**CLINICAL DATE**  
OCT 25, 2017 TO OCT 25, 2017

View Note

Instructions

View All Notes

Templates

Visit Note

ALL NOTES

CURRENT NOTE

HPI & ROS

**Histories & Habits**

All 3 of these actions: **Patient Entered Medication**, **Patient Entered Allergies**, and **Patient Medical History Reconciliation** can also be done under **Patient Management**. Any actions done through this module should be done prior to opening the new note for the patient, to ensure capture of complete data:

ProvidersDirectivesAccount InformationAppointment SearchReferralsAuthorizationsCommentsPrintout

Personal InformationInsuranceContact InformationMedical HistoryMedicationsAllergiesPharmaciesSocial HistoryDC

Medical History for AI TestHELP

Medical History

Condition	Added By	Began	Treating Doctor	Reconciled By	Reconciled Date	Active	Edit	Delete
Headache Last update: 09/20/2017	Barbalich, Resa 09/20/2017	06/01/2017	Unknown, Doctor	Resa Barbalich	09/20/2017	<input checked="" type="checkbox"/>	Edit	Delete
Insomnia Last update: 09/20/2017	Barbalich, Resa 09/20/2017	09/01/2017	Unknown, Doctor			<input checked="" type="checkbox"/>	Edit	Delete
Sinusitis Last update: 09/20/2017	Barbalich, Resa 09/20/2017	01/01/2017	Unknown, Doctor	Resa Barbalich	09/20/2017	<input checked="" type="checkbox"/>	Edit	Delete

☐ Patient has not denied the presence of any specific medical conditions

Reconcile+ Add New Condition

Surgeries

☐ Patient does not have any Surgeries to record.

ProvidersDirectivesAccount InformationAppointment SearchReferralsAuthorizationsCommentsPrintout

Personal InformationInsuranceContact InformationMedical HistoryMedicationsAllergiesPharmaciesSocial HistoryDCCypress

Medication Management for NORA1234 TEST1234HELP

Reconciled Medications

No medication entered by practice!

If patient does not take any medications please check the "I am not taking any medications" check box.  
Patient is not taking any medications. ☐

+ Add New Medication

Medications Reported by Patient

Medication	How Taken	Reconciled By	Reconcile Date	Comment	Confirmation Date	Action
Crestor 10 mg tablet	Take 1 tablet(s) , by Oral route , 1 time per day					Reconcile Add Comment Counsel

Refills

No Refills!



ProvidersDirectivesAccount InformationAppointment SearchReferralsAuthorizationsCommentsPrintout

Personal InformationInsuranceContact InformationMedical HistoryMedicationsAllergiesPharmaciesSocial HistoryDCCypress

Allergy Management for NORA1234 TEST1234HELP

Reconciled Allergies

No allergies entered by practice!

If patient does not have any allergies please check the "Patient does not have any allergies" checkbox.  
Patient does not have any allergies. ☐

+ Add New Allergy

Allergies Reported by Patient

<input type="checkbox"/>	Allergic To	Reaction	Reconciled By	Reconcile Date	Comment	Action
<input type="checkbox"/>	Sulfa (Sulfonamide Antibiotics)					<div>Reconcile</div> <div>Add Comment</div>

Reconcile