



To: All WRS Users
From: WRS Development Team
Date: 03/20/2020 (**UPDATED**)
Re: Release of Patient Telehealth & Self-Check-in Module

WRS has expedited the release of new Telehealth functionality to assist providers in conducting remote patient encounters during the COVID-19 Pandemic. We are pleased to offer this functionality to all current clients at no cost until June 30, 2020.

Please complete the [Telemedicine Signup Form](#) to enable the functionality below in your practice immediately.

Items in this Release:

Sign Up for Telehealth
Hardware & Software Setup
Setup Telehealth Appointment Type
Schedule a Telehealth Appointment
Review Patient Self-Check-In Workflow
Join Telehealth Video Session
Revenue Cycle Management for Telehealth Visits

Sign Up for Telehealth Service

Note in order to use of this functionality your practice must be enrolled Telehealth functionality. It that will be offered free-of-cost until June 30, 2020. Complete the [Telehealth Signup Form](#) for setup.

Check Hardware & Software Setup

Be sure to setup the device (PC, MAC, iPad or Cell Phone) that you plan to use for the telehealth visit. All setup requirements and testing suggestions are detailed in the following videos and PDF documents.

- [PDF Guide - Setup for Patients & Providers Mobile Use](#)
- [Video – Setup for Patients & Providers Mobile Use](#)
- [PDF Guide – Setup Patients & Providers Desktop Use](#)
- [Video – Setup for Desktop Use](#)

Check for Telehealth (System Default) Appointment Type

A new Telehealth (System Default) Appointment Type is now available in your practice. You should see this new Telehealth (System Default) Appointment Type under

Administration>Scheduler Setup>Practice Appointment Type to view the new Telehealth (System Default) in your Appoint Type List.

If Telehealth (System Default) is NOT Available

Perform the following steps ONLY if the Telehealth (System Default) Appointment Type is NOT already visible on the Appointment Type List above in your practice.

Manually Add Telehealth Appointment Type

Practice Appointment Type Administration			
			SS\POINTMENT TYPES <input type="text"/>
<input type="checkbox"/> Active Types	<input type="checkbox"/> Deactivated		
◆ TYPE NAME	◆ DESCRIPTION	◆ ABBREVIATION	◆ LENGTH(MIN)
Established patient	Established Pa	est	15
New patient visit	New Patient Vi:	new	15
Office Procedure (System Default)	Office Procedu	pro	1
Surgery (System Default)	Surgery	sur	10
Telehealth (System Default)	Telehealth App	tel	10

If you need to add this Appointment Type, complete the following 2 **steps**:

- (1) Select Telehealth from the **Unassociated System Type** dropdown on the top of the page.

Practice Appointment Type Aration

UNASSOCIATED SYSTEM APPOINTMENT TYPES:

Active Types
 Deactivated Types
 Current Record

TYPE NAME	DESCRIPTION	ABBREVIATION	LEN
Established Patient (System Default)	Established Patient	est	10
New Patient Visit (System Default)	New Patient Visit	new	15

+ Add New

- Consultation
- Office Procedure
- Operation
- Surgery
- Telehealth

(2) This new appointment type will now be visible in your Practice Appointment Type List (above) and ready for to use when scheduling a telehealth appointment.

Schedule a Telehealth Appointment

IMPORTANT NOTE: Success with the Telehealth Workflow requires use of the Telehealth (System Default) Appointment Type. Use of any other appointment type will prevent the complete Telehealth workflow.

All previously created (non-default) custom “Telehealth” appointment types should be renamed to avoid user confusion and all appointments made with these custom types should be adjusted to the Telehealth (System Default) Appointment Type.

New Appointment ✕

Thursday 03/19/2020 From 08:00 AM ⌚ To 08:20 AM ⌚

Location **Resource**

WRS HEALTH TRAINING test, Provider

Patient **Appointment Type**


KEIRA BEDNAR

Notes

Enter Comments

Send Email Notification

- Established patient
- New patient visit
- Office Procedure
- Surgery
- Telehealth**



- (1) To make a Telehealth Appointment just use your existing Appointment Scheduling workflow.
- (2) Simply select "Telehealth" under the dropdown Appointment Type Box.

Review Patient Email & Self-Check-In Workflow

Once you have scheduled a patient using the new Telehealth Appointment Type, the patient will receive a Telehealth Appointment Confirmation Email and Appointment Reminder Emails. These emails include links to PDFs and videos that explain the use of the Patient Self Check-In process (desktop and iPad only):

Your Telehealth Appointment is Scheduled

Date: 03/20/2020, Friday
Time: 7:10 PM
Appointment Type: Telehealth
Provider: Lawrence Gordon
Video Visit: [Click this link](#)

Step 1 - Prepare Your Device. Do Now

Please do this now. Setup for your visit now.
Hardware and Software Instructions

USING A COMPUTER WORKSTATION	USING A PHONE OR MOBILE DEVICE
<ul style="list-style-type: none">• PC Set up Video• PC Set up PDF	<ul style="list-style-type: none">• Mobile Set up Video• Mobile Set up PDF

Step 2 - Self CheckIn 30-Min Before Visit

At least 30 minutes before your appointment
Please self check in using [Patient Online Check In Module](#)

<i>Important Note - This link is valid ONLY on the day of your appointment.</i>	Check-In Module Tutorial Video
	Check-In Module Instructions PDF

- [Video – Patient Self Check-in](#)
- [PDF Guide – Patient Self Check-in](#)

Patient Self Check-In

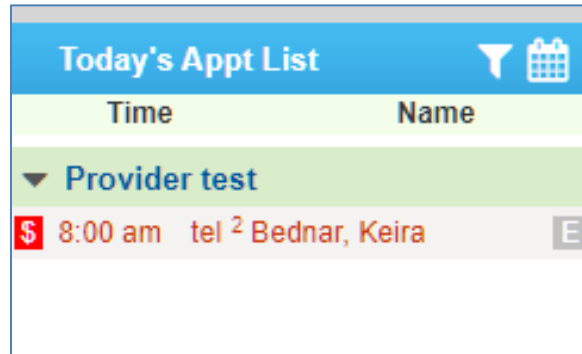
This emails also contain a link Patient Self Check-In. Upon clicking the link, the patient will be asked to enter Last Name and DOB. If they match a patient in today's schedule, they will be taken to a series of automated Check-In screens. This is called the Patient Check-In Module.

The screenshot shows the 'Patient Check-In' page at ehr.wrshealth.com/checkin/#/patient. The page features the ENT Specialty Care logo and a navigation sidebar with steps: Step 1 Log in (highlighted), Step 2 Patient Profile, Step 3 Pharmacy, and Step 4 Questions. The main content area is titled 'Patient Check-In' with the instruction 'Let's start. Simply Follow the instructions shown below'. It contains two input fields: 'Last Name' with the value 'test' and 'Date of Birth' with the value '09/18/1956'. A green 'Login' button is positioned below the fields.

During Self Check-in, patients confirm demographic and contact info, enter a preferred pharmacy, pay a co-pay due and check-in from their desktop PC/Mac. The process includes approximately 6 screens and should take them only a few minutes.

The screenshot shows the 'Patient Check-In' page at the same URL, now displaying account information. The sidebar shows Step 1 Log in (checked), Step 2 Patient Profile (highlighted), Step 3 Pharmacy, Step 4 Questions, Step 5 Co-Pay, and Step 6 Finished. A progress bar at the bottom left indicates 17% completion. The main content area is titled 'Patient Check-In' with the instruction 'Complete and confirm the account(s) information below'. It features a 'PATIENT CONTACT' section with a profile icon, name 'Test Christa', DOB '09/18/1956', email 'christasidoti+12@gmail.com', phone '845 678 2416', and address '123 goshen ln goshen, NY 10924'. An 'EMERGENCY CONTACT' section is also present, currently empty with the message 'No Emergency Contact is on file'. A green 'Next' button is located at the bottom right, and a red 'Cancel' button is at the bottom left.

Once the patient has completed Check-In their appointment status in WRS under Today's Appointments will automatically be updated to WRS to Step 2- Check-In.



You can then move them to Step 3 Move to Exam Room and begin the telehealth video portion of the visit by clicking on the telehealth link (below)

Launching a Telehealth Video Session

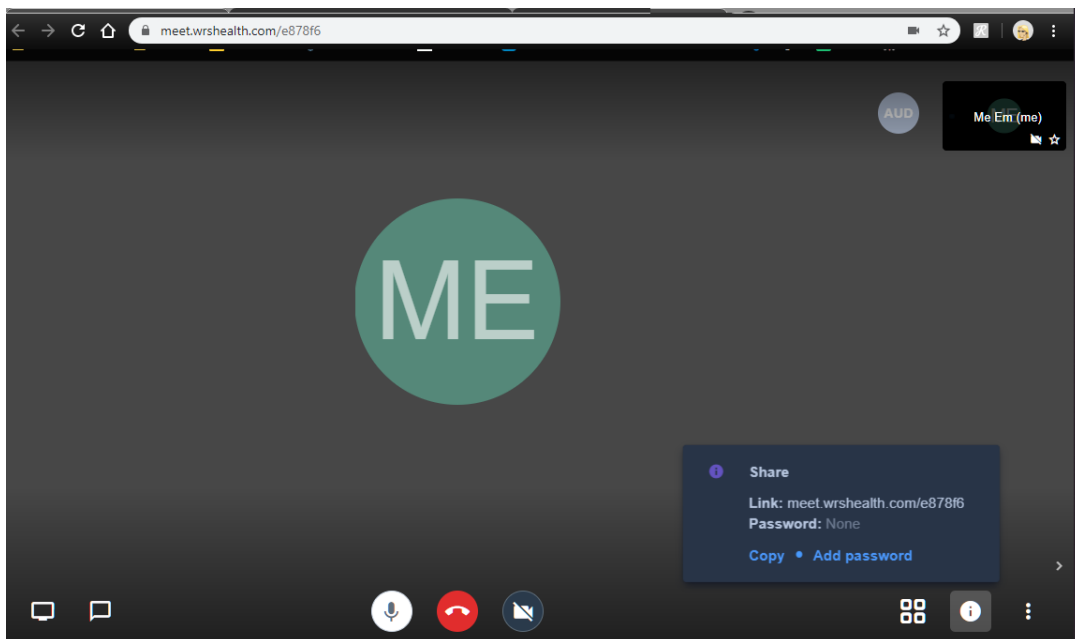
Once the patient has been Moved to Exam Room in WRS, simply mouse over the patient name and press the **Launch Telehealth** button on the Patient Information Box. This will take you to the patient's telehealth video room in your browser window.

The screenshot shows the WRSHealth interface. At the top, there's a search bar with "test" and a welcome message for "Nora at Advanced Chiro Spine Center (0)". Below are navigation tabs: Patients, Scheduler, EMR, Billing, Order Tracking, Documents, and Messaging. The "Today's Appt List" is visible, showing the appointment for Keira Bednar at 8:00 am. A tooltip is open over the patient name, displaying the "Launch Telehealth" button. A red arrow points to this button. The tooltip also shows patient details: Chart ID: 003-3, 4264; SSN: 999-99-999; DOB: 02/26/1982; Age: 38 year old; Primary Ins: United Healthcare Healthy Options, Policy #: 898945565, Group #: [redacted]. Below the patient info are sections for EMR, Scheduling, Billing, and Miscellaneous, each with a list of actions.

EMR:	Scheduling:	Billing:	Miscellaneous:
EMR All Notes	Make Appointment	Patient Account	Print Patient Forms
Create New Note	Appointment Recall	Most Recent Claim	Print Label
View Most Recent Note	Appointment Search	Patient Statement	
View Test Results		Create New Claim	
Continuity of Care Record		View Patient Claims	

Note that each patient will have a different video room. **The link will consist of meet.wrshealth.com and a unique set of 6 digits for each patient:**

meet.wrshealth.com/a23b5c



Revenue Cycle Management for Telehealth Visits

Due to the Coronavirus (COVID-19) Public Health Emergency, doctors and other health care providers can use telehealth services to treat COVID-19 (and for other medically reasonable purposes) from offices, hospitals, and places of residence (like homes, nursing homes, and assisted living facilities) .

Coinsurance and deductibles apply. For Medicare. Patient Responsibility is 20% of the Medicare-approved amount. Part B deductible applies.

If the patient has coverage through a Medicare Advantage Plan, they will not have to pay out-of-pocket costs (called cost-sharing) for COVID-19 tests.

Medicare telehealth services include **office visits, psychotherapy, consultations**, and certain **other medical or health services** that are provided by an eligible provider who isn't at your location using an interactive 2-way telecommunications system (like real-time audio and video.

Documentation Requirements for Telehealth

- Documentation requirements remain the same as an in-person visit.
- Documentation should include patient's name and date of birth; provider's identity and credentials; verbal consent from the patient to receive virtual services (required by CMS); a statement that the service was provided through telehealth; and the locations of the patient and the provider.
- Time-based codes may also have additional requirements to verify the time spent on services. Include the Start time of visit, End time of visit, Total time of visit, and Discussion topic to include the medical necessity (e.g., history, action)

Billing Requirements for Telehealth

Given the variability and frequency of updates in payer policies, we recommend

- (1) billing the set of codes that most accurately characterize the services conducted remotely and
- (2) applying the appropriate place of service code and (3) modifier.

The billing for a **new** patient visit should be based on time since there is no exam.

The billing for an **established** patient visit can be either based on time or the level supported by History and Medical Decision Making.

Level 2- Problem focused history/Straightforward

Level 3- Expanded problem focused history

Level 4- Detailed history

Level 5- Comprehensive history

For time-based E/M levels, more than 50% of the visit needs to be spent counseling/ coordinating care:

NEW PATIENT	ESTABLISHED PATIENT
99201 – 10 minutes	99211 – 5 minutes
99202 – 20 minutes	99212 – 10 minutes
99203 – 30 minutes	99213 – 15 minutes
99204 – 45 minutes	99214 – 25 minutes
99205 – 60 minutes	99215 – 40 minutes

The modifier 95 should be added to the codes. Note that the reporting of telemedicine services varies by payer and state regulations. See [CY 2020 Medicare Telemedicine Services](#) to view the Covered Telehealth Services CY 2019 and CY 2020.

Place of service code: 02 – Telehealth. This place of code certifies that the services provided met telehealth requirements.

Modifier: Medicare stopped the use of modifier GT in 2017 when the place of service code 02 (telehealth) was introduced. If your payers reject a telehealth claim and the 95 modifier is not appropriate, ask about modifier GT.

- **GT** modifier: Via **Interactive** Audio and Video Telecommunications Systems. Check payer policies for specific codes. (See *HCPCS Level II Expert® 2020 Edition*, p. 473)
- **GQ** modifier: Via **Asynchronous** Telecommunications Systems. See payer guidelines for specific codes that require or are eligible for the GQ modifier. (See *HCPCS Level II Expert® 2020 Edition*, p. 472)
- **G0** modifier: Telehealth services for diagnosis, evaluation, or treatment, of symptoms of an acute stroke. Check with CMS and payers if uncertain that a code qualifies for this modifier. (See *HCPCS Level II Expert® 2020 Edition*, p. 465)
- **95** modifier: Synchronous telemedicine service rendered via a real-time interactive audio and video telecommunications system. (See *Appendix P in the CPT® 2020 Professional Edition*, American Medical Association, p. 896)

On a daily basis, the rules related to Telehealth, and payment for telehealth are evolving, and misinformation is abundant. We will keep you updated as information becomes available.