WRS Health would like to announce the release of several new patient payment-related functions that have been added to optimize practice workflow. Below is an explanation of these items which are now on the live system.

**New Charge Types for Patient Payments**

*Charge Type* has been added to the **Patient Account** screen. This new feature allows users to indicate a payment as either **Co-Pay**, **Deductible** or **Co-Insurance** as it is being recorded.

![Figure 1.1 - Patient Account Screen>Charge Type>Select Co-Pay, Co-Insurance or Deductible](image)

Like **Co-Pay**, the new **Co-Insurance** and **Deductible** payment types require a charge be created simultaneously. This allows the payment to be applied to a claim. Just enter a **Charge Amount** and select checkbox next to it.
Co-Insurance Added to Patient Insurance Info

Co-Insurance has been added to the Patient Insurance Info section of the Patient Account screen. This information can be automatically populated from the patient’s eligibility report.
Co-Insurance information is also displayed in Patient Management on the Insurance Tab.

Figure 2.2 - Patient Management>Insurance>Insurance Details>Co-Insurance

Co-Pay Total Displayed on Appointment Search

Calculate and display a total of all values in the Co-Pay column on Appointment Search page. To view this information be sure to select the Billing Option checkbox in the Appointment Search dialog box.

Figure 3.1 - Scheduler>Appointment Search>Billing Option (enabled)
## Figure 3.2 - Scheduler>Appointment Search>Co-Pay Column Total

<table>
<thead>
<tr>
<th>DATE/TIME</th>
<th>APPOINTMENT</th>
<th>PATIENT</th>
<th>RESOU</th>
<th>LOCATION</th>
<th>APPOINT TYPE</th>
<th>CONF</th>
<th>WORKFL_txn</th>
<th>CREATED ON</th>
<th>COPAY</th>
<th>PREVIOUS BALANCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Wed, 09/25/2019</td>
<td>Test, Al</td>
<td>Doctor Tei</td>
<td>WRS HEALTH TRAINING</td>
<td>New Patient</td>
<td>No</td>
<td>Appointment</td>
<td>09/08/2019</td>
<td>$25.00</td>
<td>$0.00</td>
<td></td>
</tr>
<tr>
<td>Fri, 10/01/2019</td>
<td>Test, Billing</td>
<td>Miranda B</td>
<td>Goshen</td>
<td>New Patient</td>
<td>No</td>
<td>Move To Roo</td>
<td>10/04/2019</td>
<td>$50.00</td>
<td>$100.00</td>
<td></td>
</tr>
<tr>
<td>Thu, 12/05/2019</td>
<td>Test, Al</td>
<td>Physician Assistant</td>
<td>WRS HEALTH TRAINING</td>
<td>New Patient</td>
<td>No</td>
<td>Move To Roo</td>
<td>12/05/2019</td>
<td>$25.00</td>
<td>$10.00</td>
<td></td>
</tr>
<tr>
<td>Wed, 12/18/2019</td>
<td>Test, Al</td>
<td>Physician Assistant</td>
<td>WRS HEALTH TRAINING</td>
<td>Consultation</td>
<td>No</td>
<td>Move To Roo</td>
<td>12/18/2019</td>
<td>$10.00</td>
<td>$0.00</td>
<td></td>
</tr>
<tr>
<td>Mon, 01/13/2020</td>
<td>Test, Al</td>
<td>Physician Assistant</td>
<td>Goshen</td>
<td>Established</td>
<td>No</td>
<td>Appointment</td>
<td>01/13/2020</td>
<td>$25.00</td>
<td>$10.00</td>
<td></td>
</tr>
</tbody>
</table>

Page Total: $135.00  
Grand Total: $135.00

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*Note: The table shows a list of appointment details with columns for appointment time, patient name, resource, location, appointment type, confirmation status, creation date, copay, and previous balance.